

Altus Wealth Management, LLC.

Privacy Policy

We want to assure all of our customers that whenever information is used, it is done with discretion. The safeguarding of customer information is an issue we take seriously at Altus Wealth Management, LLC. To affirm our continuing commitment to the proper use of customer information, we have set forth the following Privacy Principles. It is these Privacy Principles that guide us in serving the privacy needs of our customers.

Information We Collect

Altus Wealth Management, LLC, must collect certain personal financial information about its customers in order for us to provide investment management and financial planning services. The personal financial information which we gather during the normal course of doing business with you may include:

- information we receive from you on applications or other forms;
- information about your transactions with us, our affiliates, or others;
- information collected through an Internet “cookie” (an information collecting device from a web server); and
- information we receive from a consumer reporting agency.

Information We Disclose

We do not disclose any nonpublic personal information about our customers or former customers to anyone, except as permitted by law. In accordance with Section 248.13 of Regulation S-P, we may disclose all of the information we collect, as described above, to certain nonaffiliated third parties such as attorneys, accountants, auditors, regulators and persons or entities that are assessing our compliance with industry standards.

Maintenance of Accurate Information

Altus Wealth Management, LLC, recognizes that it must maintain accurate customer records. Therefore, Altus Wealth Management, LLC, has established procedures to maintain the accuracy of customer information and to keep such information current and complete. These procedures including responding to requests to correct inaccurate information in a timely manner.

Maintaining Customer Privacy in Business Relationship with Third Parties

If we provide personally identifiable customer information to a third party with which we have a business relationship, we will insist that the third party keep such information confidential, consistent with the conduct of our business relationship.

Confidentiality and Security

We restrict access to nonpublic personal information about you to those employees who need to know that information to provide financial products or services to you. We maintain physical, electronic, and procedural safeguards that comply with federal standards to guard our client’s and former client’s nonpublic personal information.

Destruction of Customer Information

In order to guard against access to information derived from credit reports or other customer information when disposing of it, we shall:

- Shred documents containing customer information; and/or
- Enter into a contract with a company that is in the business of disposing of customer information in a manner consistent with applicable law (including Regulation S-P); and further
- Destroy or erase electronic documents that contain customer information; and
- Monitor employee compliance with disposal and destruction procedures.

We shall maintain a written record, such as a log or memorandum, documenting the proper disposal or destruction of customer information.

These Privacy Principles apply to individuals and we reserve the right to change these Privacy Principles, and any of the policies or procedures described above, at any time without prior notice. These privacy Principles are for general guidance and do not constitute a contract or create legal rights and do not modify or amend any agreements we have with our customers.